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PHILEXPORT MARKET NEWS BRIEFS

FACT SHEET FOR CZECH REPUBLIC			
ECONOMIC STATISTICS AND EXPORT OPPORTUNITIES			
Key Statistics	2007	2008	2009
Population 65+ (total pop. is 10.3M)	1.48M	1.51M	1.55M
GDP Growth	5.95%	3.22%	(3.50%)
Inflation Rate	2.93%	6.35%	1.00%
Consumer Spending on Food (US\$)	\$12.4B	\$15.8B	\$15.3B
Internet Users	5.0M	5.4M	6.0M
Spending on consumer electronics	\$1.2B	\$1.2B	NA
Spending on Dog and Cat food	\$280.0M	\$305.6M	\$329.1M
Cosmetics and Toiletries	\$1.41B	\$1.47B	\$1.52B
Czech Republic's Exports	food and live animals, beverages, tobacco, crude materials, minerals, fuels, lubricants, animal and vegetable oils, fats, waxes, manufactured goods, machinery and transport equipment, textiles, chemicals, electronics, glass, pharmaceuticals		
Czech Republic's Imports	meat and meat preparations, dairy products and birds' eggs, fish, crustaceans, mollusks, aquatic invertebrates, cereals, fruits, coffee, tea, cocoa, honey, animal feeds, leather goods, furs, rubber, cork wood, paper, paperboard, pulp, textile yarns, steel, furniture and parts, beddings, mattresses, supports and cushions, travel goods, hand bags, apparel, footwear, clothing accessories, optical and photographic equipment and watches, precious and semi precious jewelry		

Main Trading Partners	Germany, Slovakia, Poland, France, UK, Italy, Austria, USA, the Netherlands, China and Russia
Philippine Exports to Czech Rep. (products)	garments, housewares (basketworks), costume & fine jewelry, leather and non-leather gloves, travel goods, rattan furniture, sports footwear, processed fruits, canned tuna, carrageenan, transport equipment, automotive parts, oleochemicals, packaging products (paper/plastic), electronics, electronic data processing, etc.
Opportunities	Metallurgy, machinery & equipment, motor vehicles, glass and armaments
Czech Republic's biggest retail channels	Penny market, Tesco, Budejovicky Budvar, Nowaco, DIY, Drubezarsky Zavod Klatovy, Ahold, Ikea, Prostejov, KappAhl, Henkel and PPF Group
Data Sources	Index Mundi, Euromonitor,

Data compiled by I-Search Team
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Note:

The Philexport market news briefs are one of the key market intelligence features that will be available in i-SEARCH, our web-based market information system. We are sending these market reports to our members via email until such time the web-based facility is formally launched. Market Intel, statistics and requests for buyer information (Dun & Bradstreet) will be accessible through i-SEARCH. Special reports and processed information could also be obtained from our market analysts and local export consultants.

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